Last Updated: 2/10/2020

This tip is about EBP reports in PIE and any differences from EBP Tracker Reports. In PIE, the reports button can be found on the bottom left-hand side of the menu in blue.

- Filters are very important in PIE reports and searching for clients. Please double check your filters before you run each report. If you'd like to include closed cases, remember to check that box as well, as some reports will default to show only open cases. When searching for clients, some filters search within the treatment model (EBP) case. All other filters search within the outpatient part of the episode only. For this reason, we recommend using the filters from the list below to search for EBP cases.
  - i. Treatment model
  - ii. Clinician
  - iii. Tx Model Case Status
  - iv. Tx Model Start Date Between
- 2. Most reports in PIE are very similar to how they were in EBP Tracker. One main difference is the renaming of the Client List report. Previously in EBP Tracker, the Client List Report provided a list of treatment episodes with the following information: clinician, client ID, number of visits, case status, discharge reason, and treatment model. Now in PIE, the Client List Report is called the Treatment Model Case List report, and now does not include data for number of visits.
- 3. Reports can also be exported to PDF or Excel. We recommend you export to Excel, as you will be able to better view the data, and there will be data filters already set up for your convenience.

Please see the corresponding PDF for more reports resources. Feel free to contact your agency CHDI coordinator if you have any questions.



PIE VERSION 9.7 Updated: 12/18/2019

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## Help & Support

BACK TO #26224 NEW SUPPORT REQUEST SUPPORT REQUESTS TRAINING INFO HELP DOCS & FORMS PAPER FORM GENERATOR DATA DEFINITION WHAT'S NEW (07/09/2019) DASHBOARD RBA REPORT CARD

## Authorized Lead Links:

ACCOUNT APPROVAL USER ACCOUNTS QUERIES

REQUEST CHANGE TO PIE

## **EBP Actions:**

ATTENTION ITEMS MY OPEN EBP CASES SEARCH CLIENTS MONTHLY SESSION EBP ADMINISTRATION REPORTS