FAQS: PIE-EBP TIPS – SEARCHING FOR EBP CLIENTS

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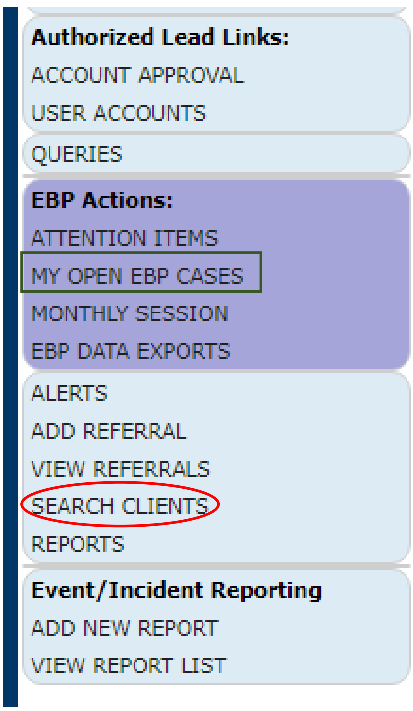
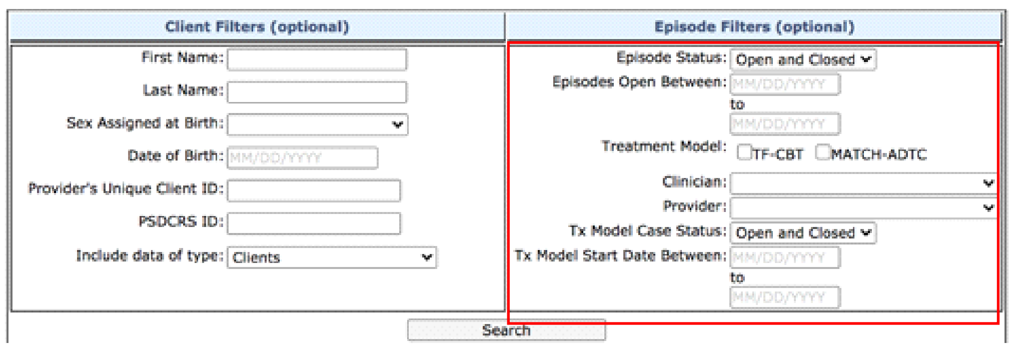
This PIE Tip is about searching for EBP clients in PIE.

Clinicians- you will only be able to see your own cases when you search.

Coordinators and above- you will be able to see other clinicians’ clients as well as your own when you search.

On the left-hand PIE menu, select “Search Clients” in the blue box. Then, use the right side of the search bar using the episode filters to search for EBP cases. The left side client filters is for **OPCC episodes only**.





Remember - if your agency uses more than one **project,** you’ll need to be viewing the correct one to search for your case that is assigned there. (See PIE-EBP Tip on EBP Access for additional support on this topic) If you can’t find one of your cases, try switching projects, or search by using the PSDCRS ID. You can also utilize the “My Open EBP Cases” in the purple EBP menu to view a list of all EBP cases currently open and assigned to you.